



29 October 2019

Mandatory general offer

Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Credit Suisse AG	28 October 2019	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	64,000	16 May 2022	\$2.9670	\$189,856.2600	153,614,908
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	64,000	10 February 2022	\$2.9700	\$190,080.0000	153,614,908
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	4,000	4 January 2021	\$2.9650	\$11,860.0000	153,614,908



		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	4,000	10 February 2022	\$2.9650	\$11,860.0000	153,614,908
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End

Note:

Credit Suisse AG is a Class (6) associate of the Offeree company by virtue of its holding of 104,511,911 shares, representing 0.48% of the issued share capital of the Offeree company.