

25 November 2019

Mandatory general offer

Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited - H Shares

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity date	Reference	Total amount	Resultant	
		of relevant	of products	dealings	reference	/ closing out	price	paid / received	balance	
		securities			securities to	date			(including	
					which the				those of any	
					derivatives				person with	
					relate				whom there is	
									an agreement	
									or	
									understanding)	

CSI Capital

11 November

Derivatives

Other types of

Closing out of a

Management

2019

products

Limited





Note:

CSI Capital Management Limited is a Class (2) associate connected with the Offeree company.

Dealings were made for its own account.

CSI Capital Management Limited is ultimately owned by CITIC Securities Company Limited.

The disclosure form was received by the Executive on 25 November 2019.