

27 November 2019

Possible mandatory general offer

Disclosure of dealings in the shares of Yixin Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity date	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	/ closing out	price	paid / received	balance
		securities			securities to	date			(including
					which the				those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Merrill Lynch	26 November	Derivatives	Other types of	Closing out of a	278,000	26 November	\$1.8767	\$521,725.0000	0
International	2019		products	derivative contract		2019			

End