

5 February 2015

Merger by Absorption

Disclosure of dealings in the shares of CSR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

D(t)4(he)14(r)3()6(t)4(y)11(pe)3(s)]TET@56.73 112.44 75.9854.024\nabla P 1 0 0 1 261.89 135.81 0.470 g0 (b)5((f)4()4(p)13(r)3(od)3(ucts)]TET@56.73 112.44 75.9854.024\nabla P 1 0 0 1 261.89 135.81 0.470 g0 (b)5((f)4()4(p)13(r)3(od)3(ucts)]TET@56.73 112.44 75.9854.024\nabla P 1 0 0 1 261.89 135.81 0.470 g0 (b)5((f)4()4(p)13(r)3(od)3(ucts)]TET@56.73 112.44 75.9854.024\nabla P 1 0 0 1 261.89 135.81 0.470 g0 (b)5((f)4()4(p)13(r)3(od)3(ucts)]TET@56.73 112.44 75.9854.024\nabla P 1 0 0 1 261.89 135.81 0.470 g0 (b)5((f)4()4(p)13(r)3(od)3(ucts)]TET@56.73 112.44 75.9854.024\nabla P 1 0 0 1 261.89 135.81 0.470 g0 (b)5((f)4()4(p)13(r)3(od)3(ucts)]TET@56.73 112.44 75.9854.024\nabla P 1 0 0 1 261.89 135.81 0.470 g0 (b)5((f)4()4(p)13(r)3(od)3(ucts)]TET@56.73 112.44 75.9854.024\nabla P 1 0 0 1 261.89 135.81 0.470 g0 (b)5((f)4()4(p)13(r)3(od)3(ucts)]TET@56.73 112.44 75.9854.024\nabla P 1 0 0 1 261.89 135.81 0.470 g0 (b)5((f)4()4(p)13(r)3(od)3(ucts)]TET@56.73 112.44 75.9854.024\nabla P 1 0 0 1 261.89 135.81 0.470 g0 (b)5((f)4()5((f)4

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total	Resultant
		of relevant	of products	dealings	reference	date /	price	amount paid	balance
		securities			securities to	closing		/ received	(including
					which the	out date			those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)

Pine River

4 February

Derivatives

Other types

Closing out of a

Capital

2015

of products

Management

L.P.



Note:

Pine River Capital Management L.P. is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Dealings made were purchases covering short sales.

Pine River Capital Management L.P. is ultimately owned by Pine River Capital Management LLC.