

24 March 2020

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Li & Fung Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		/ Sale	number of	paid / received	prices paid /	prices paid /
		securities			shares		received	received
					involved			

Goldman Sachs

(Asia) L.L.C. on



	Delta 1	Creation of Delta 1 products from wholly	Purchase	200,000	\$194,267.2000	\$0.9713	\$0.9713
	products	unsolicited client-driven orders					
	Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Purchase	800,000	\$785,079.2000	\$0.9813	\$0.9813
	Delta 1	Closing our of pre-existing derivatives	N/A	1,390,000	\$1,404,595.0000	\$1.0105	\$1.0105
	products	positions	IVA	1,390,000	\$1,404,393.0000	ψ1.0103	ψ1.0103
	Delta 1 products	Closing our of pre-existing derivatives positions	N/A	830,000	\$822,949.9800	\$0.9915	\$0.9915
	Delta 1	Closing our of pre-existing derivatives	N/A	3,786,000	\$3,678,386.7360	\$0.9716	\$0.9716
	products	positions					

Other types