

31 March 2020

Possible general offer

Disclosure of dealings in the shares of Clear Media Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance	Percentage of class
					(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Mittleman Brothers,	25 March 2020	Sale	60,000	\$0.0000	or understanding) 37,851,310	
Mittleman Brothers,	25 March 2020	Sale Sale	60,000 60,000	\$0.0000 \$5.0358	C,	6.9875%



Mittleman Brothers, LLC is ultimately owned by its principals (Christopher Mittleman, Philip Mittleman and David Mittleman) with a minority held by certain clients and other investors.

On 25 March 2020, Mittleman Brothers, LLC ceased to have direction or control over 60,000 ordinary shares in the Offeree company as a result of the termination of a discretionary client account relationship.

This revised form supersedes the form dated 25 March 2020.