

## 6 February 2015

## **Merger by Absorption**

## Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
BlackRock, Inc.	5 February	Purchase	12,000	\$9.7513	104,645,500	4.9044%
	2015	Purchase	2,000	\$9.7600	104,647,500	4.9045%
		Sale	500	\$9.7383	104,647,000	4.9045%
		Sale	500	\$9.7383	104,646,500	4.9045%
		Sale	1,000	\$9.7383	104,645,500	4.9044%
•	·	Sale	2,000	\$9.7383	•	



## Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Last 2 dealings made were transfers upon in-specie subscriptions and in-specie redemptions by authorized participants.