

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Li & Fung Limited

The following table shows disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Particulars of transactions	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest prices paid / received
Morgan Stanley & Co., International plc	Products created as	Purchase	58,000	\$60,900.0000	\$1.0500	\$1.0500
	Products	Sale	732,000	\$762,860.0000	\$1.0500	\$1.0400

End

Note:
Morgan Stanley & Co., International plc



Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.