



10 February 2015

**Merger by Absorption**

**Disclosure of dealings in the shares of China CNR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b> | <b>Date</b> | <b>Purchase<br/>/ Sale</b> | <b>Number of shares</b> | <b>Price per share</b> | <b>Resultant balance</b> |
|--------------|-------------|----------------------------|-------------------------|------------------------|--------------------------|
|--------------|-------------|----------------------------|-------------------------|------------------------|--------------------------|

