



17 April 2020

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of Wheelock and Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                           | Date          | Description of relevant securities | Description of products | Nature of dealings | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|---------------------------------|---------------|------------------------------------|-------------------------|--------------------|----------------------------------------------------------------|----------------------------------|-----------------|------------------------------|----------------------------------------------------------------------------------------------------|
| Global Markets of HSBC Bank plc | 16 April 2020 | Ordinary shares                    | Other types of products | Closing out of     |                                                                |                                  |                 |                              |                                                                                                    |



Note:

Global Markets of HSBC Bank plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.