



14 May 2020

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of Li & Fung Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description<br>of relevant<br>securities | Description<br>of products | Nature of<br>dealings | Number of<br>reference<br>securities<br>to which<br>the<br>derivatives<br>relate | Maturity<br>date /<br>closing<br>out date | Reference<br>price | Total amount<br>paid /<br>received | Resultant<br>balance<br>(including<br>those of any<br>person with<br>whom there is<br>an agreement<br>or<br>understanding) |
|-------|------|------------------------------------------|----------------------------|-----------------------|----------------------------------------------------------------------------------|-------------------------------------------|--------------------|------------------------------------|----------------------------------------------------------------------------------------------------------------------------|
|-------|------|------------------------------------------|----------------------------|-----------------------|----------------------------------------------------------------------------------|-------------------------------------------|--------------------|------------------------------------|----------------------------------------------------------------------------------------------------------------------------|

|             |                            |                                                  |         |                    |          |                |   |
|-------------|----------------------------|--------------------------------------------------|---------|--------------------|----------|----------------|---|
| Derivatives | Other types<br>of products | Unsolicited client<br>facilitation -<br>Purchase | 716,000 | 30 October<br>2020 | \$1.2500 | \$894,999.8854 | 0 |
|-------------|----------------------------|--------------------------------------------------|---------|--------------------|----------|----------------|---|