18 July 2014

Voluntary general offer

Disclosure of dealings in the shares of WING HANG BANK, LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
OCBC PEARL LIMITED	17 July 2014	Purchase	111,500	$124.8040	175,530,577	56.9202%

End

Note:

1. OCBC PEARL LIMITED is the Offeror.
2. Dealings were made for its own account.
3. OCBC PEARL LIMITED is ultimately owned by OVERSEA-CHINESE BANKING CORPORATION LIMITED.
4. The resultant balance includes the number of shares tendered for acceptance under the Share Offer up to 4:00pm on 17 July 2014.