



12 February 2015

Mandatory general offer**Disclosure of dealings in the shares of Kaisa Group Holdings Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
UBS Group AG	11 February 2015	Sale	6,000	\$1.7800	49,017,483	0.9545%
		Sale	2,000	\$1.7500	49,017,483	0.9545%
		Sale	3,000	\$1.7500	49,017,483	0.9545%
		Sale	1,000	\$1.7500	49,017,483	0.9545%
		Sale	3,000	\$1.7400	49,017,483	0.9545%
		Sale	3,000	\$1.7400	49,017,483	0.9545%
		Sale	3,000	\$1.7300	49,017,483	0.9545%
		Sale	3,000	\$1.7300	49,017,483	0.9545%
		Sale	3,000	\$1.7300	49,017,483	0.9545%
		Sale	1,000	\$1.7300	49,017,483	0.9545%

		Sale	1,000	\$1.7300	49,017,483	0.9545%
		Sale	2,000	\$1.7300	49,017,483	0.9545%
		Sale	3,006.28			



Sale

2,000

Public Disclosure Form



		Sale	1,000	\$1.6600	49,017,483	0.9545%
		Sale	1,000	\$1.6600	49,017,483	0.9545%
		Sale	1,000	\$1.6600	49,017,483	0.9545%
		Sale	1,000	\$1.6600	49,017,483	0.9545%



Sale

2,000

Public Disclosure Form



Note:

UBS Group AG is a Class (6) associate connected with the Offeree company.

UBS Group AG is a Class (6) associate of the Offeree company by virtue of its holdings of convertible bonds / notes in the Offeree company.

Dealings were made for its own account.

UBS Group AG is ultimately owned by Chase Nominees Ltd, GIC Private Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.

The resultant balance represents the balance at the end of the trading day.