



12 February 2015

Mandatory general offer**Disclosure of dealings in the shares of Kaisa Group Holdings Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
UBS Group AG	9 February 2015	Sale	55,000	\$2.0500	49,296,483	0.9599%
		Sale	12,000	\$2.0500	49,296,483	0.9599%
		Sale	10,000	\$2.0500	49,296,483	0.9599%
		Sale	54,000	\$2.0000	49,296,483	0.9599%
		Sale	33,000	\$2.0200	49,296,483	0.9599%
		Sale	54,000	\$2.0000	49,296,483	0.9599%
		Sale	54,000	\$2.0000	49,296,483	0.9599%
		Sale	17,000	\$2.0200	49,296,483	0.9599%
		Sale	54,000	\$2.0000	49,296,483	0.9599%
		Sale	15,000	\$2.0000		



Public Disclosure Form

		Sale	26,000	\$2.0000	49,296,483	0.9599%
		Sale	13,000	\$2.0200	49,296,483	0.9599%



Public Disclosure Form

Sale

3,000

\$2.0000

49,296,483

0.9599%



Public Disclosure Form



Public Disclosure Form

Sale

2,000

\$1.8700

49,296,483



Note:

UBS Group AG is a Class (6) associate connected with the Offeree company.

UBS Group AG is a Class (6) associate of the Offeree company by virtue of its holdings of convertible bonds / notes in the Offeree company.

Dealings were made for its own account.

UBS Group AG is ultimately owned by Chase Nominees Ltd, GIC Private Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.

The resultant balance represents the balance at the end of the trading day.

The Executive received the revised disclosure form on 12 February 2015.