



21 July 2014

Voluntary general offer**Disclosure of dealings in the shares of Wing Hang Bank Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	18 July 2014	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	500	\$62,436	\$124.70	\$124.70
		Ordinary shares	Creation of new index-tracking ETFs where the relevant securities represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Purchase	3,000	\$375,036	\$124.90	\$124.80

End



Public Disclosure Form

Note:

1. Merrill Lynch International is a class (2) as a class (3P 41ID 5Lang (en-BDC Bs (3P6]T) eTc[ex TJempt)6(Tc[prin539c9 Tmp TJn-6(Tc[MCIDEMC ad)e TJr 0