

22 July 2014

Voluntary general offer**Disclosure of dealings in the shares of Wing Hang Bank Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Nomura International Plc	21 July 2014	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,500	\$187,200	\$124.80	\$124.80

End

Note:

1. Nomura International Plc is a class (2) associate and an exempt principal trader connected with the Offeree company.
2. Dealings were made for its own account.
3. Nomura International Plc