



22 July 2014

Voluntary general offer

Disclosure of dealings in the shares of WING HANG BANK, LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
OCBC PEARL LIMITED	22 July 2014	Purchase	346,870	\$124.7659	209,197,911	67.8377%

End

Note:

1. OCBC PEARL LIMITED is the Offeror