Public Disclosure Form

17 February 2015

Merger by Absorption

Disclosure of dealings in the shares of CSR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	**Date**	**Description of relevant securities**	**Nature of dealings**	**Purchase / Sale**	**Total number of shares involved**	**Total amount paid / received**	**Highest (H) prices paid / received**	**Lowest (L) prices paid / received**
Merrill Lynch International	16 February 2015	Ordinary shares	Arbitrage	Purchase	14,400	$174,528.00	$12.1200	$12.1200

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Securities traded were the A Shares of the Offeror and trade in Renminbi.

Merrill Lynch International is ultimately owned by Bank of America Corporation.