



16 February 2015

Mandatory general offer**Disclosure of dealings in the shares of Kai Shi China Holdings Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Jiang Shuxia	16 February 2015	Options	Share option	Exercising of option / traded option contract	1,200,000	12 January 2013	11 January 2017	\$0.7200	\$864,000.00	1,500,000

End



Public Disclosure Form

Note:

Jiang Shuxia is a Class (3) associate connected with the Offeree company.

Dealings were made for her own account.