

y general offer

es of YuanShengTai Dairy Farm Limited

ant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
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Note:

Morgan Stanley Capital Services LLC is a Class (6) associate connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.