

26 February 2015

Mandatory general offer

Disclosure of dealings in the shares of Kaisa Group Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of | Purchase | Number of | Price per unit | Resultant balance | Percentage of |
|-------|------|---------------------|----------|------------|----------------|--------------------|------------------|
| | | relevant securities | / Sale | securities | | (including those | class (including |
| | | | | | | of any person with | those of any |
| | | | | | | whom there is an | person with whom |
| | | | | | | agreement or | there is an |
| | | | | | | understanding) | agreement or |
| | | | | | | | understanding) |