

26 February 2015

Merger by Absorption

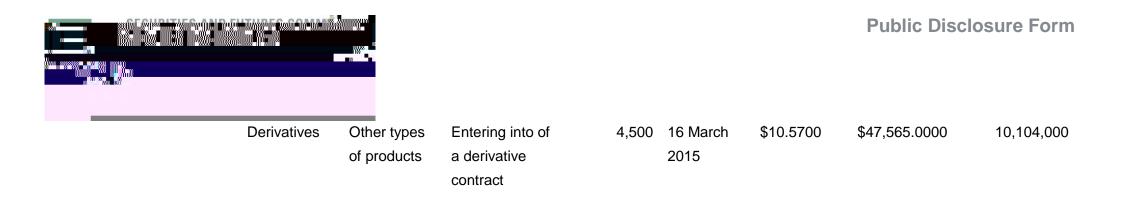
Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid / received	balance
		securities			securities	closing			(including
					to which	out date			those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Pine River	25	Derivatives	Other types	Entering into of	16,500	16 March	\$10.4600	\$172,590.0000	9,815,000
Capital	February		of products	a derivative		2015			
Management	2015			contract					
L.P.		Derivatives	Other types	Entering into of	3,000	16 March	\$10.4700	\$31,410.0000	9,818,000
			of products	a derivative		2015			
				contract					



	Derivatives	Other types	Entering into of	60,500	16 March	\$10.4800	\$634,040.0000	9,878,500
		of products	a derivative		2015			
			contract					
	Derivatives	Other types	Entering into of	500	16 March	\$10.4900	\$5,245.0000	9,879,000
		of products	a derivative		2015			
			contract					
	Derivatives	Other types	Entering into of	119,500	16 March	\$10.5000	\$1,254,750.0000	9,998,500
		of products	a derivative		2015			
			contract					
	Derivatives	Other types	Entering into of	3,500	16 March	\$10.5200	\$36,820.0000	10,002,000
		of products	a derivative		2015			
			contract					
	Derivatives	Other types	Entering into of	1,000	16 March	\$10.5300	\$10,530.0000	10,003,000
		of products	a derivative		2015			
			contract					
	Derivatives	Other types	Entering into of	49,500	16 March	\$10.5400	\$521,730.0000	10,052,500
		of products	a derivative		2015			
			contract					
	Derivatives	Other types	Entering into of	21,000	16 March	\$10.5500	\$221,550.0000	10,073,500
		of products	a derivative		2015			
			contract					
	Derivatives	Other types	Entering into of	26,000	16 March	\$10.5600	\$274,560.0000	10,099,500
		of products	a derivative		2015			
			contract					



Public Disclosure Form

