



26 August 2014

Mandatory general offer**Disclosure of dealings in the shares of Neo-Neon Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
FAN Pong Yang	19 August 2014	Sale	102,000	\$1.6000	16,908,000	0.8719%
		Sale	342,000	\$1.6200	16,566,000	0.8542%
		Sale	204,500	\$1.6300	16,361,500	0.8437%
		Sale	13,000	\$1.6400	16,348,500	0.8430%
		Sale	144,000	\$1.8000	16,204,500	0.8356%
		Sale	6,000	\$1.8100	16,198,500	0.8353%
		Sale	50,000	\$1.8200	16,148,500	0.8327%
		Sale	53,500	\$1.8500	16,095,000	0.8299%
		Sale	50,000	\$1.8700	16,045,000	0.8273%
		Sale	50,000	\$1.9000	15,995,000	0.8248%



Public Disclosure Form

End

Note:

1. FAN Pong Yang is a Class (3) associate connected with the Offeree company.
2. Dealings were made for his own account.
3. The disclosure form was received by the Executive on 27 August 2014.