



5 March 2015

**Mandatory general offer**

**Disclosure of dealings in the shares of Kaisa Group Holdings Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b> | <b>Date</b> | <b>Purchase<br/>/ Sale</b> | <b>Number of shares</b> | <b>Price per share</b> |
|--------------|-------------|----------------------------|-------------------------|------------------------|
|--------------|-------------|----------------------------|-------------------------|------------------------|



## Public Disclosure Form

Dealings were made for its own account.

UBS Group AG is ultimately owned by Chase Nominees Ltd, GIC Private Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.