



6 March 2015

Merger by Absorption**Disclosure of dealings in the shares of China CNR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Pine River Capital Management L.P.	5 March 2015	Derivatives	Other types of products	Entering into of a derivative contract	500	16 March 2015	\$9.8600	\$4,930.0000	13,139,000
		Derivatives	Other types of products	Entering into of a derivative contract	4,000	16 March 2015	\$9.8900	\$39,560.0000	13,143,000



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		Derivatives	Other types of products	Entering into of a derivative contract	4,000	16 March 2015	\$10.2000	\$40,800.0000	13,242,500
		Derivatives	Other types of products	Entering into of a derivative contract	12,000	16 March 2015	\$10.2200	\$122,640.0000	13,254,500
		Derivatives	Other types of products	Entering into of a derivative contract	5,000	16 March 2015	\$10.2800	\$51,400.0000	13,259,500
		Derivatives	Other types of products	Entering into of a derivative contract	3,000	16 March 2015	\$10.3000	\$30,900.0000	13,262,500
		Derivatives	Other types of products	Entering into of a derivative contract	8,000	16 March 2015	\$10.3200	\$82,560.0000	13,270,500

End

Note:

Pine River Capital Management L.P. is a Class (6) associate connected with the Offeree company company