



2 September 2014

Possible general offer

Disclosure of dealings in the shares of Ko Yo Chemical (Group) Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings
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Public Disclosure Form

Note:

1. PA International Opportunity VII Limited is a Class (6) associate connected with the Offeree company.
2. Dealings were made for its own account.
3. PA International Opportunity VII Limited is ultimately controlled by PAG Holdings Limited.