



13 March 2015

**Merger by Absorption**

**Disclosure of dealings in the shares of China CNR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Nature of dealings | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|-------|------|------------------------------------|--------------------|-----------------|---------------------------------|------------------------------|------------------------------------|-----------------------------------|
|       |      |                                    |                    |                 |                                 |                              |                                    |                                   |