

13 March 2015

## **Merger by Absorption**

## Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
BlackRock, Inc.	12 March	Purchase	101,000	\$10.1946	112,017,302	5.2499%
	2015	Purchase	128,000	\$10.1946	112,145,302	5.2559%
		Purchase	608,500	\$10.1942	112,753,802	5.2844%
		Sale	36,000	\$10.1850	112,717,802	5.2827%
		Sale	7,048	\$10.2200	112,710,754	5.2824%
		Sale	17,000	\$10.2200	112,693,754	5.2816%

End

Note:

## **Public Disclosure Form**



BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The last 2 dealings made were transfers upon in-