

2014

Mandatory general offer

Disclosure of dealings in the shares of South China Holdings Limited

utive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Sang	3 October	Purchase	75,000	\$0.5200	9,893,808	0.5426%
	2014					