

13 October 2014

## **Public Disclosure Form**

## Whitewash transaction

## Disclosure of dealings in the shares of Simsen International Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Zhou Jing Wen	10 October	Sale	5,712,000	\$1.9940	13,480,500	0.8555%
	2014					

End

Note:

Zhou Jing Wen is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.