Public Disclosure Form

27 March 2015

Merger by Absorption

Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	26 March 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	195,500	$2,115,466.4000	$10.9400	$10.5800
			Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	2,336	$25,218.9888	$10.9400	$10.5800
			Arbitrage	Sale	24,400	$436,028.0000	$17.8700	$17.8700

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Securities traded in the last dealing were the A shares of the Offeror.

Merrill Lynch International is ultimately owned by Bank of America Corporation.