



30 March 2015

Mandatory general offer**Disclosure of dealings in the shares of Good Fellow Resources Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Chu Yuet Wah	27 March 2015	Sale	50,000	\$3.0100	0	0.0000%
			250,000	\$3.0200	0	0.0000%
			200,000	\$3.0300	0	0.0000%
			150,000	\$3.0400	0	0.0000%
			150,000	\$3.0500	0	0.0000%
			50,000	\$3.0600	0	0.0000%
			90,000	\$3.0700	0	0.0000%
			10,000	\$3.1000	0	0.0000%
			50,000	\$3.1100	0	0.0000%

End



Public Disclosure Form

Note:

Chu Yuet Wah is a Class (2) associate connected with the Offeree company.

Dealings were made for its own account.