



31 March 2015

Mandatory general offer

Disclosure of dealings in the shares of KVB Kunlun Financial Group Limited

The Executive



Public Disclosure Form

Note:

NG Chee Hung Frederick is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

The form was received by the Executive at 8:18pm on 30 March 2015.