Public Disclosure Form

10 April 2015

Possible general offer

Disclosure of dealings in the shares of Greenheart Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Tam Chun Wai Edwin	9 April 2015	Sale	100,000	$0.9100	970,000	0.1228%
		Sale	106,000	$0.9000	864,000	0.1094%
		Sale	2,000	$0.8600	862,000	0.1091%

End

Note:
Tam Chun Wai Edwin is a Class (6) associate connected with the Offeree company.
Tam Chun Wai Edwin is a Class (6) associate of the Offeree company by virtue of its holdings of options in the Offeree company.
Dealings were made for his own account.