



20 April 2015

Merger by Absorption

Disclosure of dealings in the shares of CSR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings
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Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Securities traded in the last dealing were the A shares of the Offeror. The dealing relates to EPT positions that were inadvertently disclosed as non-exempt positions in the circular of the Offeror dated 21 January 2015 and the joint circular of the offeror and the Offeree company dated 21 January 2015. The correct position of Bank of America Corporation and its affiliates in the Offeror on 16 January 2015, being the latest practicable date of the circulars, should be that there is no non-exempt principal trader position held by the group.

Merrill Lynch International is ultimately owned by Bank of America Corporation.