Public Disclosure Form

22 April 2015

Partial offer

Disclosure of dealings in the shares of China Resources Enterprise

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	21 April							

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		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	2,000	$47,933.9040	$24.0000	$24.0000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	10,000	$126,179.0000	$12.6179	$12.6179
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client	y a s	u	r	y l	t

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		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	2,000	$47,100.0000	$23.5500	$23.5500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	2,000	$47,200.0000	$23.6000	$23.6000

Ordinary

		Ordinary shares	Arbitrage	Sale	236,000	$5,616,800.0000	$23.8500	$23.8500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	168,000	$3,988,200.0000	$24.1000	$23.5500