

22 April 2015

Merger by Absorption

Disclosure of dealings in the shares of CSR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total	Highest (H)	Lowest (L)	
		of relevant		/ Sale	number of	amount paid	prices paid	prices paid	
		securities			shares	/ received	/ received	/ received	
					involved				
Merrill Lynch	21 April	Ordinary	Hedging of Delta 1 products created	Sale	4,838,000			•	
International	2015	shares	as a result of wholly unsolicited						
			client-driven orders						



Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.