

22 April 2015

Possible general offer

Disclosure of dealings in the shares of Ausnutria Dairy Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

as GTOEMC Q26.59 54.3610 (Bf226.1 329.35 0.48 0.47998 re13 (Bf226.1 329.35 0.48 7 E n B1 0 0 1 1153.98 225.89 Tm0 g0 G0 0 1 41.4 189.89 Tm35 06.59 B1 0 0 1 41

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Center Laboratories	21 April 2015	1	1	1	I	I

Inc.



	4,000	\$2.8000	273,510,450	27.7157%
	2,000	\$2.8000	273,512,450	27.7159%
	2,000	\$2.7700	273,514,450	27.7161%
	5,000	\$2.7700	273,519,450	27.7166%
	1,000	\$2.7700	273,520,450	27.7167%
	2,000	\$2.7700	273,522,450	27.7169%
	30,000	\$2.7800	273,552,450	27.7200%
	4,000	\$2.7800	273,556,450	27.7204%
	1,000	\$2.7800	273,557,450	27.7205%
	1,000	\$2.7800	273,558,450	27.7206%
	10,000	\$2.7800	273,568,450	27.7216%
	1,000	\$2.7700	273,569,450	27.7217%
	32,000	\$2.8000	273,601,450	27.7243 38



30,000	\$2.8200	273,686,450	27.7335%
18,000	\$2.8200	273,704,450	27.7354%
20,000	\$2.8200	273,724,450	27.7374%
10,000	\$2.8200	273,734,450	27.7384%