

24 April 2015

Possible general offer

Disclosure of dealings in the shares of Heng Fai Enterprises Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Heng Fai Holdings	23 April 2015	Purchase	148,915,579	\$0.1000	2,614,267,942	65.0118%
Limited						

End

Note:

Heng Fai Holdings Limited is a Class (6) associate connected with the Offeree company.

Heng Fai Holdings Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account EMC P MCD 44Lang (e4 Tm[)]TET EMC P 1 0 0 940 0 1 179.18 81.384 Tm 0.0182 Tc[as)]T5625)179.18 818eng Fai Holding