



27 April 2015

Partial offer**Disclosure of dealings in the shares of China Resources Enterprise Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	24 April 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	46,000	\$1,103,500.0000	\$24.1000	\$23.9000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	1,784			



Merrill Lynch

Public Disclosure Form