



28 April 2015

Partial offer**Disclosure of dealings in the shares of China Resources Enterprise Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	27 April 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	30,000	\$730,200.000	\$24.6000	\$24.0000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	26,000	\$627,900.000	\$24.1500	\$24.1500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	30,000	\$730,500.000	\$24.3500	\$24.3500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	4,000	\$98,100.000	\$24.5500	\$24.5000

		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	30,000	\$731,100.000	\$24.6500	\$24.1500
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	2,000	\$49,300.000	\$24.6500	\$24.6500
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	2,444	\$59,411.4404	\$24.3500	\$24.3000

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.