

28 April 2015

## **Merger by Absorption**

## Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
BlackRock, Inc.	27 April 2015	Purchase	262,000	\$17.5000	113,892,353	5.3378%
		Sale	10,500	\$16.9203	113,881,853	5.3373%
		Purchase	3,524	\$16.8200	113,885,377	5.3375%
		Sale	130,500	\$16.8110	113,754,877	5.3314%
		Purchase	229,000	\$17.5560	113,983,877	5.3421%
		Purchase	12,000	\$16.8200	113,995,877	5.3426%

End