

29 April 2015

Merger by Absorption

Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

N.4998 162.02 ref*/b D.56338.35 TE100 180.26 16.33 3.984 162.02 r9 162.02 r1.04 T.9 1248815.52 338.35 0.4998 0.4925 Tm0 g0 G.3348950 3)

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
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Public Disclosure Form

			Other types of products	Entering into of a derivative contract	355,000	3 February 2016	\$16.4309	\$5,832,969.50	0
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End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.