



29 April 2015

Partial offer**Disclosure of dealings in the shares of China Resources Enterprise Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	28 April 2015	Derivatives	Other types of products	Closing out of a derivative contract	8,000	28 April 2015	\$24.5250	\$196,200.00	0
		Derivatives	Other types of products	Closing out of a derivative contract	66,000	28 April 2015	\$24.5258	\$1,618,700	0

End



Public Disclosure Form

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.