

## Merger by Absorption

## Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party               | Date      | Purchase | Number of shares | Price per share | Resultant balance     | Percentage of class   |
|---------------------|-----------|----------|------------------|-----------------|-----------------------|-----------------------|
|                     |           | / Sale   |                  |                 | (including those of   | (including those of   |
|                     |           |          |                  |                 | any person with whom  | any person with whom  |
|                     |           |          |                  |                 | there is an agreement | there is an agreement |
|                     |           |          |                  |                 | or understanding)     | or understanding)     |
| Credit Suisse (Hong | 2 January | Sale     | 4,000            | \$11.0800       | 133,633,845           | 6.2630%               |
| Kong) Limited       | 2015      | Sale     | 500              | \$11.3500       | 133,633,845           | 6.2630%               |
|                     |           | Purchase | 4,000            | \$12.3400       | 133,633,845           | 6.2630%               |
|                     |           | Purchase | 6,500            | \$13.0000       | 133,633,845           | 6.2630%               |
| •                   |           | Purchase | 10,500           | \$12.7400       | 133,633,845           | 6.2630%               |

## **Public Disclosure Form**



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|  | Purchase | 1,500  | \$12.8200 | 133,633,845 | 6.2630% |
|--|----------|--------|-----------|-------------|---------|
|  | Purchase | 1,000  | \$12.8200 | 133,633,845 | 6.2630% |
|  | Purchase | 1,000  | \$12.8200 | 133,633,845 | 6.2630% |
|  | Purchase | 11,500 | \$12.8200 | 133,633,845 | 6.2630% |
|  | Purchase | 11,000 | \$12.8200 | 133,633,845 | 6.2630% |
|  | Purchase | 10,000 | \$13.0000 | 133,633,845 | 6.2630% |
|  | Purchase | 15,500 | \$12.3200 | 133,633,845 | 6.2630% |
|  | Purchase | 19,000 | \$12.6400 | 133,633,845 | 6.2630% |
|  | Purchase | 1,000  | \$13.0000 | 133,633,845 | 6.2630% |
|  | Purchase | 500    | \$13.0000 | 133,633,845 | 6.2630% |



| Pt | Purchase | 23,000 | \$12.7200 | 133,633,845 | 6.2630% |
|----|----------|--------|-----------|-------------|---------|
| Pt | Purchase | 21,000 | \$12.9600 | 133,633,845 | 6.2630% |
| Pt | Purchase | 30,000 | \$12.9600 | 133,633,845 | 6.2630% |
| Pt | Purchase | 28,000 | \$12.9600 | 133,633,845 | 6.2630% |
| Pt | Purchase | 38,500 | \$12.9600 | 133,633,845 | 6.2630% |
| Pt | Purchase | 37,500 | \$12.9600 | 133,633,845 | 6.2630% |
| Pt | Purchase | 500    | \$12.9600 | 133,633,845 | 6.2630% |
| Pt | Purchase | 2,500  | \$12.1400 | 133,633,845 | 6.2630% |
| Pt | Purchase | 3,000  | \$12.1400 | 133,633,845 | 6.2630% |
| Pt | Purchase | 39,000 | \$12.8000 | 133,633,845 | 6.2630% |
| Pt | Purchase | 1,000  | \$12.8000 | 133,633,845 | 6.2630% |
| Pt | Purchase | 3,500  | \$12.1800 | 133,633,845 | 6.2630% |
| Pt | Purchase | 18,500 | \$12.3800 | 133,633,845 | 6.2630% |
| Pı | Purchase | 32,500 | \$12.3800 | 133,633,845 | 6.2630% |