Public Disclosure Form

6 May 2015

Merger by Absorption

Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L)

		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	3,500	$53,520.0000	$15.3800	$15.1800
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	16,000	$243,150.0000	$15.4200	$15.0400
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	3,000	$45,910.0000	$15.3033	$15.3033

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Securities traded in the 1st dealing were the A shares of the Offeror.

Merrill Lynch International is ultimately owned by Bank of America Corporation.