

## **Merger by Absorption**

## Disclosure of dealings in the shares of CSR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase | Number of shares | Price per share | Resultant balance     | Percentage of class |
|-------|------|----------|------------------|-----------------|-----------------------|---------------------|
|       |      | / Sale   |                  |                 | (including those of   |                     |
|       |      |          |                  |                 | any person with whom  |                     |
|       |      |          |                  |                 | there is an agreement |                     |
|       |      |          |                  |                 | or understanding)     |                     |



## Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror and a Class (6) associate of the Offeree by virtue of its holdings of ordinary shares in the Offeree.

Dealings were made for the account of discretionary investment clients.

The last 3 dealings made were transfers upon in-specie subscriptions by authorized participants.