



11 May 2015

Whitewash transaction

Disclosure of dealings in the shares of L'SEA RESOURCES INTERNATIONAL HOLDINGS LIMITED

The Executive received the



Munsun China Opportunity Investment Fund is ultimately owned by MUNSUN ASSETS MANAGEMENT LTD.

The total resultant balance of all the share held by the funds and trust under Munsun Assets Management Ltd is 1,528,740,000 (representing 29.800% of the issued share capital of the Offeree Company).