



13 May 2015

**Partial offer**

**Disclosure of dealings in the shares of China Resources Enterprise Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description<br>of relevant<br>securities | Description<br>of products | Nature of<br>dealings | Number of<br>reference<br>securities to<br>which the<br>derivatives<br>relate | Maturity<br>date /<br>closing out<br>date | Reference |
|-------|------|------------------------------------------|----------------------------|-----------------------|-------------------------------------------------------------------------------|-------------------------------------------|-----------|
|-------|------|------------------------------------------|----------------------------|-----------------------|-------------------------------------------------------------------------------|-------------------------------------------|-----------|



|  |  |             |                         |                                        |        |                  |           |               |   |
|--|--|-------------|-------------------------|----------------------------------------|--------|------------------|-----------|---------------|---|
|  |  | Derivatives | Other types of products | Entering into of a derivative contract | 6,000  | 22 December 2015 | \$24.2500 | \$145,500.000 | 0 |
|  |  | Derivatives | Other types of products | Entering into of a derivative contract | 2,000  | 22 December 2015 | \$24.4500 | \$48,900.000  | 0 |
|  |  | Derivatives | Other types of products | Closing out of a derivative contract   | 6,000  | 12 May 2015      | \$24.4000 | \$146,400.000 | 0 |
|  |  | Derivatives | Other types of products | Closing out of a derivative contract   | 22,000 | 12 May 2015      | \$24.4000 | \$536,800.000 | 0 |
|  |  | Derivatives | Other types of products | Closing out of a derivative contract   | 2,000  | 12 May 2015      | \$24.4000 | \$48,800.000  | 0 |
|  |  | Derivatives | Other types of products | Closing out of a derivative contract   | 2,000  | 12 May 2015      | \$24.4000 | \$48,800.000  | 0 |

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.



## Public Disclosure Form

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.