



14 May 2015

Possible general offer**Disclosure of dealings in the shares of Greenheart Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Hui Tung Wah Samuel	13 May 2015	Sale	40,000	\$1.2600	669,889	0.0842%
		Sale	30,000	\$1.2700	639,889	0.0804%
		Sale	30,000	\$1.2700	609,889	0.0767%
		Sale	40,000	\$1.2900	569,889	0.0716%
		Sale	40,000	\$1.3100	529,889	0.0666%
		Sale	20,000	\$1.3200	509,889	0.0641%

End

Note:



Hui Tung Wah Samuel is a Class (6) associate connected with the Offeree company.

Hui Tung Wah Samuel is a Class (6) associate of the Offeree company by virtue of its holdings of options in the Offeree company.

Dealings were made for his own account.